MCKOOL SMITH P.C. Peter S. Goodman One Bryant Park, 47th Floor New York, NY 10036 Telephone: (212) 402-9400 Facsimile: (212) 402-9444

- and -

MCKOOL SMITH P.C. Basil A. Umari (*pro hac vice*) Nicholas Zugaro (*pro hac vice*) 600 Travis, Suite 7000 Houston, TX 77002 Telephone: (713) 485-7300

Facsimile: (713) 485-7344

Counsel to the Liquidating Trustee

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

<u>In re</u> : Chapter 11 Case No.

BEARINGPOINT, INC., et al., : 09 - 10691 (REG)

•

Debtors. : (Jointly Administered)

NOTICE OF HEARING ON THE LIQUIDATING TRUSTEE'S AMENDED OBJECTION TO CLAIM NO. 463 OF GREGORY DAVIS

PLEASE TAKE NOTICE THAT:

A hearing (the "*Hearing*") to consider the Amended Objection to Claim No. 463 of Gregory Davis, dated December 30, 2010 (the "*Objection*"), of John DeGroote Services LLC (the "*Liquidating Trustee*") as Liquidating Trustee to the BearingPoint Inc. Liquidating Trust, to Claim No. 463 of Gregory Davis filed in the Debtors' chapter 11 cases shall be held before Honorable Robert E. Gerber, United States Bankruptcy Judge, Room 621 of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House,

One Bowling Green, New York, New York 10004, on **February 2, 2011, at 9:45 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard.

The deadline to file any responses to the Objection is **January 21, 2011, at 4:00 p.m.** (Eastern Time) (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that responses, if any, to the Objection, must be in writing, must (a) conform to the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the Local Rules of the Bankruptcy Court for the Southern District of New York, and any case management orders in these chapter 11 cases, (b) set forth the name of the objecting party, the nature and amount of claims or interests held or asserted by the objecting party against the Debtors' estates or property, and (c) set forth the basis for the objection and the specific grounds therefore, and must be filed no later than the Objection Deadline with the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-242 and the User's Manual for the Electronic Case Filing System may be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court).

Registered users of the Bankruptcy Court's case filing system must electronically file their objections and responses. All other parties in interest must file their responses on a 3.5 inch floppy disk or flash drive, preferably in Portable Document Format (PDF), Microsoft Word or any other Windows-based word processing format (with a hard copy delivered directly to the chambers of the Hon. Robert E. Gerber), in accordance with General Order M-182 – Electronic Means for Filing, Signing, and Verification of Documents, dated June 26, 1997.

Any objections or responses must also be served upon the following parties so as to be received no later than the Objection Deadline.

Counsel to the Liquidating Trustee

McKool Smith P.C. One Bryant Park, 47th Floor New York, New York 10036 Attn: Peter S. Goodman, Esq.

Dated: December 30, 2010 New York, New York

/s/ Peter S. Goodman

MCKOOL SMITH P.C. One Bryant Park, 47th Floor New York, New York 10036 Telephone: (212) 402-9200 Facsimile: (212) 402-9444

- and -

Basil A. Umari (*pro hac vice*) Nicholas Zugaro (*pro hac vice*) MCKOOL SMITH P.C. 600 Travis Street, Suite 7000 Houston, Texas 77002 Telephone: (713) 485-7300

Facsimile: (713) 485-7344

Counsel to the Liquidating Trustee

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- and -

MCKOOL SMITH P.C. Basil A. Umari (pro hac vice) Nicholas Zugaro (pro hac vice) 600 Travis, Suite 7000 Houston, TX 77002 Telephone: (713) 485-7300

Facsimile: (713) 485-7344

Counsel to the Liquidating Trustee

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

<u>In</u> re Chapter 11 Case No. BEARINGPOINT, INC., et al., 09 - 10691 (REG) (Jointly Administered) Debtors.

LIQUIDATING TRUSTEE'S AMENDED OBJECTION TO **CLAIM NO. 463 OF GREGORY DAVIS**

TO THE HONORABLE ROBERT E. GERBER UNITED STATES BANKRUPTCY JUDGE:

John DeGroote Services LLC, Liquidating Trustee (the "Liquidating Trustee") to the BearingPoint Inc. Liquidating Trust files this objection (the "Objection") to claim of Gregory Davis. This Objection is filed pursuant to section 502 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and the Order Pursuant to Bankruptcy Code Section 105 Approving Notice Procedures for Claims Objections and Deemed Schedule Amendment Motions, dated October 14, 2009 [Docket No. 1353] (the "*Procedures Order*"). In support of the Objection, the Liquidating Trustee respectfully represents as follows.

RELIEF REQUESTED AND SUMMARY

- 1. The Liquidating Trustee objects and requests that the Court disallow and expunge Proof of Claim No. 463 (the "*Claim*") filed by Gregory Davis (the "*Claimant*") in its entirety. The Liquidating Trustee previously objected to the Claim as part of the Debtors' Fourth Omnibus Objection to Claims [Docket No. 1567]. Claimant subsequently responded to the claim objection [Docket No. 1602]. The Liquidating Trustee and Claimant have not amicably resolved Claim.
- 2. The Claim against the Debtors is time-barred, baseless, and overstated. Claimant asserts that the Debtors are liable to the Claimant for \$30,646.48 on account of automobile damage incurred and corporate expenses more than ten years prior to the bankruptcy while Claimant was apparently employed at KPMG Peat Marwick, the former parent from which BearingPoint was spun off in 2000.

JURISDICTION

3. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

4. On February 18, 2009 (the "*Petition Date*"), each of the Debtors commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors were authorized to continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

- 5. On December 22, 2009, the Court by written order confirmed the Debtors' Modified Second Amended Joint Plan Under Chapter 11 of the Bankruptcy Code, Dated December 17, 2009 (the "*Plan*"). John DeGroote Services LLC serves as the Liquidating Trustee under the Plan. The Plan became effective on December 30, 2009 (the "*Effective Date*").
- 6. On April 15, 2009, Claimant filed Claim No. 463. A copy of Claim No. 463 is attached hereto as Exhibit "A." Attached to the Claim is a letter briefly describing the details of Claimant's employment with a non-debtor entity KPMG Peat Marwick, a description of the Claimants' car, a credit card invoice dated November 27, 1998, and a spreadsheet detailing accruing interest on the Claimant's credit card.
- 7. On December 21, 2009, the Debtors filed their Fourth Omnibus Objection to Claims [Docket no. 1567]. The Fourth Omnibus Objection to Claims included an objection to Gregory Davis's Claim.
- 8. On January 14, 2010, Gregory Davis filed his Response to Omnibus Objection to Proof of Claim and Supporting Declaration [Docket No. 1602].
- 9. Prior to the petition date, Claimant was an employee of KPMG Peat Marwick ("KPMG"). In 1998, Claimant was terminated from employment with KPMG. During his employment with KPMG, Claimant's automobile allegedly caught fire during a business trip and Claimant incurred expenses on his corporate credit card. Claimant argues that he is owed the full retail value of his car and reimbursement of expenses and credit card interest.

OBJECTION TO CLAIM

10. The Liquidating Trustee denies any liability for the Claim. The Claim contains two components: first, it asserts that the Debtors are liable to the Claimant for damages to the Claimant's 1983 Peugeot 505 STi which allegedly caught fire wile Claimant worked for KPMG

during 1998. Second, it asserts that the Debtors are liable to the Claimant for expenses incurred and paid with a Diner's Club card on or prior to November 27, 1998 while working in the Los Angeles, California for KPMG.

- 11. First, the Claim should be disallowed because it does not assert a claim against the Debtors' estates. On its face, the Claim is against KPMG because Claimant was employed by KPMG at the time of the alleged loss and charges. KPMG is not a Debtor entity. Based on a review of the Debtors' employment records, Claimant was never an employee of the Debtors. See Declaration of Barry Folse, attached hereto as Exhibit A.
- 12. Second, the Claim should be disallowed because it is time-barred. The California Code of Civil Procedure provides that an action upon any contract must be commenced within four years of the date of injury. CAL. CIV. PRO. CODE § 337. The California Code of Civil Procedure provides that an action for damage to personal property must be commenced within three years of the date of injury. CAL. CIV. PRO. CODE § 338(c). With respect to the expense statement, according to the Claim, the final transaction occurred on July 25, 1998. The final billing due date for expenses was apparently December 21, 1998. With respect to the Peugeot, the damages were allegedly incurred some time in 1998. More than twelve years have passed. Any potential cause of action that Claimant may have had under California law has been time barred for many years prior to the Petition Date. Claimant has not provided any reason why the limitations period should be tolled.
- 13. Third, the Claim is unsubstantiated. Claimant offers no explanation how fire damages to his personal automobile are a reimbursable business expense. Further, Claimant does not establish how a 1983 Peugeot is worth \$28,826.
- 14. WHEREFORE the Liquidating Trustee respectfully requests the Court disallow the Claim and grant such other and further relief as is just and proper.

Dated: December 30, 2010 New York, New York

/s/ Peter S. Goodman

Peter S. Goodman MCKOOL SMITH P.C. One Bryant Park, 47th Floor New York, New York 10036 Telephone: (212) 402-9200 Facsimile: (212) 402-9444

- and -

MCKOOL SMITH P.C. Basil A. Umari (*pro hac vice*) Nicholas Zugaro (*pro hac vice*) 600 Travis Street, Suite 7000 Houston, Texas 77002 Telephone: (713) 485-7300 Facsimile: (713) 485-7344

Counsel to the Liquidating Trustee

EXHIBIT "A"

CLAIM 463 OF GREGORY DAVIS





UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN	DISTRICT OF NEW YORK	PROOF OF CLAIM
☐BearingPoint Global Operations Inc	C 09-10699 (RI G) o LI C 09-10700 (RI G) C 09-10701 (RI-G) fic, LI C 09-10702 (REG) Asia LI C 09-10703 (RI G) y Procurement Services LLC 09-10703 (RI G) 09-10705 (RLG)	Name of Debtor Case No □12 Mid Atlantic LI C 09 10706 (RFG) □12 Northwest LLC 09 10707 (REG) □Metrius Inc 09 10708 (RFG) □OAD Acquisition Corp 09-10709 (RFG) □OAD Group Inc 09-10710 (REG) □Peloton Holdings L L C 09 10711 (RFG) □Softline Acquisition Corp 09 10712 (REG) □Softline Consulting & 09 10713 (RLG)
NOTE This form should not be used to make a claim for an administrative expense arising at be used for purposes of asserting a claim under 11 USC § 503(b)(9) (see Column # 5). A req be filed pursuant to 11 USC § 503		Integrators, Inc Your Claim is Scheduled As Follows.
Name of Creditor (the person or other entity to whom the debtor owes money or property) GREGORY E DAVIS Name and address where notices should be sent GREGORY E DAVIS 2015 S HOLT AVE #6 LOS ANGELES CA 90034	Check this box to indicate that this claim amonds a previously filed claim Court Claim NumberFILED = 00463 (If known) SDNY BEARINGPOINT, If	APR 15 2009
Telephone number (3/0) 559-6917	09-10691 (REG)	
Name and address where payment should be sent (if different from above) Telephone number	□ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. □ Check this box if you are the debtor or trustee in this case.	If an amount is identified above you have a claim scheduled by one of the Debtors as shown. (This scheduled amount of your claim may be at amendment to a previously scheduled amount.) If you agree with the amount and priority of your claim as scheduled by the Debtor and you have no other claim against the Debtor, you do not need to file this proof of claim form LXCIPTAS FOLLOWS. If the amount shown is DISPUTED UNLOUIDATED of CONTINGLNT a proof of claim MUST be filed it order to receive any distribution in respect of you claim. If you have already filed a proof of claim in accordance with the attached instructions you need no file again.
1 Amount of Claim as of Date Case Filed \$ 30,646	98	5 Amount of Claim Entitled to
If all or part of your claim is secured, complete item 4 below however, if all of your claim is if all or part of your claim is entitled to priority, complete item 5 Check this box if claim includes interest or other charges in addition to the particular distribution of interest or charges Basis for Claim (See instruction #2 on reverse side) Last four digits of any number by which creditor identifies debtor 3a Debtor may have scheduled account as (See instruction #3 a on reverse side) 4 Secured Claim (See instruction #4 on reverse side) Check the appropriate box if your claim is secured by a lien on property or a minformation Nature of property or right of setoff Real Estate Motor Vehicl Describe Value of Property \$	erincipal amount of claim Attach 2001 Auto Carraye 186 562207 8509 54-0107	Priority under 11 U S C §507(a) It any portion of your claim falls in one of the following categories, check the box and state the amount Specify the priority of the claim Domestic support obligations under 11 U S C §507(a)(1)(A) or (a)(1)(B) Wages, salaries, or commissions (up to \$10,950*) carned within 180 days before filing of the bankruptey petition or cessation of the debtor's business, whichever is earlier – 11 U S C §507 (a)(4) Contributions to an employee benefit plan – 11 U S C §507 (a)(5) Up to \$2 425* of deposits toward purchase, lease or rental of property or services for personal, family or
Amount of arrearage and other charges as of time case filed included in se		household use - 11 U S C §507 (a)(7) Taxes or penalties owed to governmental units - 11 U S C §507
Amount of Secured Claim S Amount Unsecured S		(a)(8) Value of goods received by the
6 Credits The amount of all payments on this claim has been credited for the p 7 Documents Attach redacted copies of any documents that support the claim orders invoices, itemized statements or running accounts contracts, judgments r You may also attach a summary Attach redacted copies of documents providing a security interest. You may also attach a summary. (See definition of 'redacted DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY SCANNING. If the documents are not available please explain.	such as promissory notes purchase nortgages, and security agreements evidence of perfection of on reverse side) Y BL DLSTROYED AI TER	Debtor within 20 days before the date of commencement of the ease - 11 USC § 503(b)(9) (§507(a)(2)) Other - Specify applicable paragraph of 11 USC § 507 (a)() Amount entitled to priority \$ *Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment
Date Signature The person filing this claim must sign it Sign other person authorized to file this claim and state address	and print name and title, it any of the credi	tor or Greensry E. David

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankrupter cases not filed voluntarily by the debtor their may be exceptions to these general rules.

A SEPARATE PROOF OF CLAIM FORM MUST BE THE DAGAINST FACH DEBTOR

PLIASE SEND YOUR ORIGINAL COMPLETED CLAIM FORM AS FOLLOWS IF BY MAIL THE GARDEN CITY GROUP INC. ATTN. BEARINGPOINT INC. CLAIMS PROCESSING PO BOX 9000 #6525 MERRICK NEW YORK 11566-9000 IF BY HAND OR OVERNIGHT COURIER. THE GARDEN CITY GROUP INC. ATTN. BEARINGPOINT INC. CLAIMS PROCESSING 105 MAXESS ROAD MELVILLE NEW YORK 11747 OR IF BY HAND UNITED STATES BANKRUPTCY COURT SONY ONE BOWLING GREEN ROOM 534 NEW YORK NEW YORK 10004

ALL CLAIMS MUST BE RECEIVED ON OR BEFORE APRIL 17, 2009 AT 5 00 PM (PREVAILING FASTERN FIME)

Any proof of claim submitted by facsimile or c-mail will not be accepted

Court, Name of Debtor, and Case Number

Fill in the federal judicial district where the bankruptey case was filed (Southern District of New York) the bankruptey debtor's name, and the bankruptey case number If the creditor received a notice of the case from the bankruptey court, all of this information is located at the top of the notice.

Creditor's Name and Address

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See I cleral Rule of Bankruptcy Procedure (I RBP) 2002(g).

1 Amount of Claim as of Date Case Filed

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4, and 5. Check the box if interest or other charges are included in the claim.

2 Risis for Claim

State the type of debt or how it was incurred. I xamples include goods sold, money loaned services performed personal injury/wrongful death car loan mortgage note, and credit card.

3 Last Four Digits of Any Number by Which Creditor Identifies Debtor State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a Debtor May Have Scheduled Account As

Use this space to report a change in the creditor's name a transferred claim or any other information that clarities a difference between this proof of claim and the claim as scheduled by the debtor

4 Secured Claim

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely

unsecured (See DEFINITIONS below) State the type and the value of property that secures the claim attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankrupter filing.

5 Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a)

If any portion of your claim talls in one or more of the listed categories, check the appropriate box(cs) and state the amount entitled to priority. (See DIFFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority. If you have a Section 503(b)(9) claim (see DEFINITIONS below.) check the appropriate box.

6 Credits

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt

7 Documents

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. ERBP 3001(c) and (d) Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title if any of the creditor or other person authorized to file this claim. State the filer's address and telephone number it it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Crimmal penalties apply for making a files statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person corporation or other entity that has filed a bankruptey case

The Debtors in these Chapter II cases are

ı	BE New York Holdings Inc	09 10690 (REG)
ı	BearingPoint Inc	09 10691 (REG)
I	BearingPoint LLC	09 10692 (REG)
ı	BearingPoint Americas Inc	09 10693 (REG)
ı	BearingPoint BG_LLC	09 10694 (REG)
ı	BearingPoint Enterprise Holdings LLC	09 10695 (REG)
ı	BearingPoint Global Inc	09 10696 (REG)
ı	BearingPoint Global Operations Inc	09 10697 (REG)
ı	BearingPoint International I. Inc.	09 10698 (REG)
ı	BearingPoint Israel LLC	09 10699 (REG)
١	BearingPoint Puerto Rico LLC	09-10700 (REG)
ı	BearingPoint Russia LLC	09 10701 (REG)
ı	BearingPoint South Pacific LLC	09 10702 (REG)
ı	BearingPoint Southeast Asia LLC	09 10703 (REG)
ı	BearingPoint Technology Procurement	
1	Services LLC	09 10704 (REG)
1	BearingPoint USA Inc	09 10705 (REG)
Į	12 Mid Atlantic LLC	09 10706 (REG)
ì	i2 Northwest LLC	09 10707 (REG)
ı	Metrius Inc	09 10708 (REG)
ı	OAD Acquisition Corp	09 10709 (REG)
ı	OAD Group Inc	09-10710 (REG)
1	Peloton Holdings L.L.C	09 10711 (REG)
	Softline Acquisition Corp	09-10712 (REG)
	Softline Consulting & Integrators Inc	09 10713 (REG)

(1¢ ditor

A creditor is the person-corporation or other entity owed a debt by the debtor on the date of the binkruptcy filing

Clam

A claim is the creditor's right to receive payment on a debt that wis owed by the debtor on the date of the bankruptey filing. See II U.S.C. §101 (5). A claim may be secured or impectated.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debi owed by the debior on the date of the bankruptcy filing

Secured Claim Under 11 U S C §506(a)

A secured claim is one backed by a fien on property of the debtor. The claim is secured so long as the creditor has the right to be plud from the property prior to other creditors. The imount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntially granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Section 503(b)(9) Claim

A Section 503(b)(9) claim is a claim for the value of any goods received by the debtor within 20 days before the date of commencement of a bankrupicy case in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be parily unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority of tims are certain categories of unsecured claims that the paid from the available money or property in a bank-tupiev case before other unsecured of tims.

Redacted

A document his been reducted when the person filing it has misked cutted out or otherwise deleted certain information. A creditor should reduct and use only the last four digits of any social-security individual sitis identification or financial account number all but the initials of a minor siname and only the year of any person sidns of birth.

Evidence of Perfection

I vidence of perfection may include a mortgage, lien certificate of title, financing statement, or other document showing that the lien has been filled or recorded

<u>INFORMATION</u>

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing please provide a stamped self-addressed envelope and a copy of this proof of claim when you file the original claim with The Garden City Group. Inc.

Offers to Purchase a Claim

Certain cutities are in the business of purchasing claims for an amount less than the fact value of the claims. One of more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptey court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim any trunsfer of such claim is subject to LRBP 3001(e), any applicable provisions of the Bankruptey Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptey court.

MEMO

Date:

April 11, 2009

To:

United States Bankruptcy Court Southern District of New York,

BearingPoint, Inc as **Debtor**

From:

Gregory E Davis as Claimant

2015 S Holt Ave #6 Los Angeles, CA 90034

Re:

Chapter 11, Case Nos 09-10690 (REG) through 09-10713(REG)

Subject:

Un-paid expenses and automobile damages

The purpose of this memo is to present to the United States Bankruptcy Court (Southern District of New York) certain documentation in support of my claim that BearingPoint, KPMG PEAT MAWICK LLP, owes claimant un-paid expenses and damages in the amount of \$30,646 48

In 1998, while employed with the Public Services division of BearingPoint, Inc. under the supervision of Dennis, I was assigned to work on the Criminal Case Tracking System for the Superior Court of Ventura County, as a programmer developer. BearingPoint, Inc through its partner, Dennis, agreed to reimburse claimant's expenses, including, cost for hotel stays overnight and daily travel from my home in the Greater Los Angeles area to Ventura County site.

Upon being unexpectedly relieved of the position "without cause" said Dennis, BearingPoint and its representatives neglected to reimbursement claimant for expenses which accrued on the Corporate Credit account #3886 562209 8509 issued to claimant by Dinners Club on behalf of BearingPoint. The account fell into delinquency status and claimant suffered personal credit damages.

Further on, the automobile which was registered to claimant at the time, sustained non-repairable damage (the vehicle was totaled due to engine catching fire while on the freeway) to the engine while in route to the Ventura County site. Consequentially, claimant could only sell the vehicle to the Wrecking yard which, claimant believes, stripped what they could from the vehicle to sell as spare parts.

At present, the enclosed description of the car is the only information claimant can provide the Court, as the Department of Motor Vehicle is presently searching its database and microfilm system for registration information on the vehicle, Plate No **CA 2AKH002**, Vehicle Make

Sincerely,

Gregory E Davis

Peugeot, Vehicle Color Black

Claumant

Dated April 13, 2009

The following list the specifications of the automobile

1983 Peugeot 505 STi Valuation Prices

* Price When New (RRP)

\$23,050

Quick Info

 Price (rrp)
 \$23,050

 Badge
 STi

 Body
 Sedan

 No Doors
 4

 Seat Capacity
 5

Transmission Automatic
Gear Location Floor

Drive Rear Wheel Drive

Fuel Type Petrol
Release Year 1983
Country of origin FRANCE

Engine

Engine Location Front
Engine Size (cc) 2165
Engine Cycle 4 Stroke
Engine Type Piston
Cylinders 4

Induction System Aspirated

Fuel Delivery Multi-Point Injection

Method of Delivery Electronic

Corporate/Government **Duplicate Statement**





PAYMENT COUPON ACCOUNT. 3886 562209 8509

BILLING DATE 11-27-98 PAYMENT DATE 12-21-98

\$

TOTAL DUE

2,683 00

GREGORY E DAVIS KPMG PEAT MARWICK LLP 292 2015 \$ HOLT AVE #6 LOS ANGELES CA 90034-143906

DINERS CLUB P 0 BOX 6009 THE LAKES, NV USA 88901-6009

PAYMENT SUHMARY ALCOUNT. 3886 562209 8509

BILLING DATE 11-27-98

FOTAL DUE \$ 2,683 00 在自己的国际政策的人们的政策和实现的自由的国际自己的国际公司的国际政策的现在分词

YOUR CURRENT CARD IS NO LONGER VALID. FOR INFORMATION ON OBTAINING A NEW ACCOUNT, PLEASE CALL US AT 1-800 2-DTHERS (1-800-234-6377) ANYTIME --24 HOURS A DAY, 7 DAYS A WEEK

DINERS CLUB

ACCOUNT 3886 562209 8509

ACCOUNT ACTIVITY NAME GREGORY E DAVIS BILLING DATE 11-27-98 PAYMENT DATE 12-21-98

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DINERS CLUB

ACCOUNT 5886 562209 8509

(CONTINUED)

ACCOUNT ACTIVITY NAME GREGORY E DAVIS BILLING DATE 07-50 98

PAYMENT	DATE	08-23- 9 8

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PAYMENT

ACCOUNT 3886 562209 8509 BILLING DATE 07-30-98 PAYMENT DATE 08-23-98

TOTAL DUE \$ 636 90

DINERS CLUB P 0 BOX 6009 THE LAKES, MY USA 88901-6009

PAYMENT

ACCOUNT 3886 562209 8509

BILLING DATE 07-30-98

101AL DUE \$ 6.56 90

IF YOU HAVE ANY QUESTIONS OR NEED TO REPORT A LOST OR STOLEN CARD, PLEASE CALL US AT 1-800-2-DINERS (1-800 234-6377) ANYTIME -- 24 HOURS A DAY, 7 DAYS A WEEK

DINERS CLUB

ACTIVITY

ACCOUNT 5886 562209 8509 NAME, GREGORY E DAVIS BILLING DATE 07-30-98

PAYMENT DATE 08-23-98

DATE	DESCRIPTION	REFF RENCE NUMBER	CHARGES AND THER DEBITS	PAYMENIS AND CREDITS
07-25- 9 8	STAR LOS ANGELES CA AMT 100 75 FEE 4 50 1976 S &A CIENEGA	A66512091752	\$ 105 25	
u7+25-9 8	STAR LUS ANGELES CA AMT 100 75 FEE 4 50 1976 S LA CIENEGA	AG65220+1753	\$ 105 25	
07~25-98	STAR LOS ANGFLES CA AMT 100 75 FEE 4 50 1976 S LA CIENFGA	A66532091754	\$ 105 25	
07 25-98	TWIN DRAGON RESTAURANT LUS ANGELES CA	20812602	\$ 15 15	
0/-27-98	STAR BEVERLY HLS CA AMT 301 50 FEE 4 50 9401 WILSHIRE B	A23172102007	\$ 506 00	
	TOTAL FOR 3886 562209 8509		\$ 636 90	



DINERS CLUB

ACCOUNT 3886 562209 8509

(CONTINUED)

ACCOUNT ACTIVITY NAME GREGORY F DAVIS

BILLING DATE 10-29-98 PAYMENT DATE 11-22 98

DATE	DESCRIPTION	·		REFERENCE NUMBER		CHARGES A UTHER DEE			MENTS CREDITS
따라주무드를(PREVIOUS	-	PAYMENIS	**************************************	.===##################################		PAST DUE	_3#=36=##:	- p = 李 本 L 岩 生 幸 z _ \$ - = =
	BALANCE						BALANCE		
\$	1,798 31	\$	C 00	\$	0 00	\$	1,798 31		
	+ LATE		+ NEW	+	OHER	+/-	· TRAVEL	= # DIN6	RS CLUB
	FEES		CHARGE S	DI	BITS	Al	IVANCES	BALA	ICE DUE

		\$39	\$33	\$39 (only 3)	30% of balance / 30 days	
Billing Date	Balance	Late Fee	Over Limit Fee		Monthly Interest	New Balance
12/27/1998		39			\$26 83	\$2,748 83
1/27/1999		39			\$27 49	\$2,815.32
2/27/1999		39			\$28 15	\$2,882 47
3/27/1999		33			\$28 82	\$2,950 30
4/27/1999		39			\$29 50	\$3,018 80
5/27/1999		33			\$30 19	\$3,087 99
6/27/1999		39			\$30 88	\$3,157.87
7/27/1999		39			\$31 58	\$3,228 45
8/27/1999		39			\$32 28°	\$3,299 73
9/27/1999	\$3,299 73	39			\$33 00	\$3,371 73
10/27/1999		33			\$33 72	\$3,444 44
11/27/1999		39			\$34 44	
12/27/1999		39			\$35 18	
1/27/2000	\$3,592 07	39			\$35.92	\$3,666 99
2/27/2000		39			\$36 67	\$3,742 66
3/27/2000	\$3,742 66	39			\$37 43	\$3,819 09
4/27/2000	\$3,819 09	39			\$38 19	\$3,896 28
5/27/2000	\$3,896 28	39			\$38 96	\$3,974 24
6/27/2000	\$3,974 24	39			\$39 74	\$4,052 98
7/27/2000		39				\$4,132 51
8/27/2000	\$4,132 51	39			\$41 33	\$4,212 84
9/27/2000	\$4,212 84	39			\$42 13	\$4,293 96
10/27/2000	\$4,293 96	39			\$42.94	\$4,375 90
11/27/2000		39			\$43.76	\$4,458 66
12/27/2000	\$4,458 66	33			\$44 59	\$4,542 25
1/27/2001	\$4,542 25	39			\$45 42	\$4,626 67
2/27/2001	\$4,626 67	39			\$46.27	\$4,711 94
3/27/2001	\$4,711 94	39				\$4,798 06
4/27/2001	\$4,798 06	39			\$47 98	\$4,885 04
5/27/2001	\$4,885 04	39			\$48 85	\$4,972.89
6/27/2001	\$4,972 89	39			\$49 73	\$5,061 62
7/27/2001	\$5,061 62	39				\$5,151 23
8/27/2001	\$5,151 23	39			\$51 51	\$5,241 75
9/27/2001	\$5,241 75	39			\$52 42	\$5,333 16
10/27/2001	\$5,333 16	39			\$53 33	\$5,425 50
11/27/2001	\$5,425 50	39			\$54.25	\$5,518 75
12/27/2001		39			\$55.19	\$5,612 94
1/27/2002	\$5,612.94	39			\$56.13	70 90 / ce

11/27/2002 \$66.604 (6) 39 \$66.004 \$66.713 28 \$66.004 \$67.13 28 \$66.004 \$67.13 28 \$67.004 \$67.13 28 \$67.004 \$67.13 28 \$67.004 \$67.13 28 \$67.004 \$67.13 28 \$67.004 \$67.13 28 \$67.004 \$67.13 28 \$68.004 \$6
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\$19,121 48	Total credit			
\$19,121.48	\$188 94	55	\$18,893	4/27/2009
8,893 5	86	87	8,667	3/27/2009
3,667		42 39	\$18,444	2/27/2009
	\$182 23	19 39		1/27/2009
	\$180 04	15		12/27/2008
	\$177.87	28		11/27/2008
\$17,787 28	\$175 73	55	\$17,572	10/27/2008
\$17,572 55	\$173 60	95		9/27/2008
\$17,359 95		46	\$17,149	8/27/2008
\$17,149 46	\$169 41	25	\$16,941 (7/27/2008
\$16,941 05	\$167.35	02	\$16,734	6/27/2008
\$16,734 70	\$165 30	40	\$16,530	5/27/2008
	\$163 28	12		4/27/2008
\$16,328 12	\$161 28	84		3/27/2008
	\$159.30	54	\$15,929	2/27/2008
\$15,929 54	\$157.33	21	5,733	1/27/2008
	\$155.39	82	\$15,538 8	12/27/2007
\$15,538 82	\$153 46	36	\$15,346	11/27/2007
\$15,346 36	\$151 56	- 8	\$15,155	10/27/2007
\$15,155 80	\$149 67	13	4,967	9/27/2007
\$14,967 13	\$147 80	33	\$14,780	8/27/2007
\$14,780 33	\$145 95	37	\$14,595	7/27/2007
\$14,595.37	\$144 12	25	\$14,412	6/27/2007
\$14,412 25	\$142 31	94	\$14,230	5/27/2007
\$14,230 94	\$140 51	43	\$14,051	4/27/2007
\$14,051 43	\$138 74	69	\$13,873 (3/27/2007
	\$136 98	71	\$13,6977	2/27/2007
\$13,697 71	\$135 23	48	\$13,523	1/27/2007
\$13,523 48	\$133 51	97	\$13,350	12/27/2006
\$13,350 97	\$131 80	17	\$13,180	11/27/2006
\$13,180 17	\$130 11	90	\$13,011 (10/27/2006
	\$128 44	62		9/27/2006
	\$126 78	84	2,677	8/27/2006
\$12,677 84	\$125 14	20		7/27/2006
\$12,513 70	\$123 51	19 39		6/27/2006
\$12,351 19	\$121 90	59		5/27/2006
\$12,190.29	\$120 31	86	\$12,030	4/27/2006
\$12,030 98	\$118 73	25		3/27/2006
\$11,873 25	\$117 17		\$11,717 (2/27/2006
			ı	

 Total car damages
 \$19,121 48

 Total car damages
 \$11,525 00

 Grand Total
 \$30,646,48

EXHIBIT "B"

DECLARATION OF BARRY FOLSE

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

<u>In re</u> : Chapter 11 Case No.

BEARINGPOINT, INC., et al., : 09 - 10691 (**REG**)

Debtors.¹ : (Jointly Administered)

· .-----

DECLARATION OF BARRY FOLSE IN SUPPORT OF LIQUIDATING TRUSTEE'S AMENDED OBJECTION TO CLAIM NO. 463 OF <u>GREGORY DAVIS</u>

Barry Folse makes this declaration under 28 U.S.C. § 1746 and states:

- 1. I am a Managing Director of Alix Partners, LLP ("AP"). John DeGroote Services LLC (the "Liquidating Trustee") has retained AP as temporary employees. I am authorized to execute this Declaration on behalf of the Liquidating Trustee. Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein.
- 2. I submit this declaration in support of the Liquidating Trustee's Amended Objection to Claim No. 462 of Gregory Davis (the "Objection"). I, or employees of the Liquidating Trustee under my direction and control, have reviewed Mr. Davis's claim and the Debtors' employment records and concluded that there is no record of Mr. Davis having been employed by any of the Debtors.

Dallas 315149v1

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¹ The Debtors include: BE New York Holdings, Inc., BearingPoint, Inc., BearingPoint, LLC, BearingPoint Americas, Inc., BearingPoint BG, LLC, BearingPoint Enterprise Holdings, LLC, BearingPoint Global, Inc., BearingPoint Global Operations, Inc., BearingPoint International I, Inc., BearingPoint Israel, LLC, BearingPoint Puerto Rico, LLC, BearingPoint Russia, LLC, BearingPoint South Pacific, LLC, BearingPoint Southeast Asia LLC, BearingPoint Technology Procurement Services, LLC, BearingPoint USA, Inc., i2 Mid Atlantic LLC, i2 Northwest LLC, Metrius, Inc., OAD Acquisition Corp., OAD Group, Inc., Peloton Holdings, L.L.C., Softline Acquisition Corp., and Softline Consulting and Integrators, Inc.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed this 29 day of Docem, 2010.

Barry Folse

Managing Director, AlixPartners, LLP

PROPOSED ORDER

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

<u>In re</u> : Chapter 11 Case No.

BEARINGPOINT, INC., et al., : 09 - 10691 (REG)

:

Debtors. : (Jointly Administered)

·

ORDER GRANTING LIQUIDATING TRUSTEE'S OBJECTION TO CLAIM NO. 463 OF GREGORY DAVIS

On consideration of the Objection to Claim No. 463 of Gregory Davis (the "*Objection*"), ¹ filed by John DeGroote Services LLC, Liquidating Trustee of the BearingPoint Inc. Liquidating Trust ("*Liquidating Trustee*"), for entry of an order disallowing and expunging the claim of Gregory Davis, all as more fully set forth in the Objection; and the Court having held a hearing to consider the relief requested therein (the "*Hearing*"), with the appearances of all interested parties noted in the record of the Hearing; and upon all of the proceedings before the Court, the Court finds and determines the following:

- A. Consideration of the Objection and the relief requested therein is a core proceeding pursuant to 28 U.S.C. § 157(b).
 - B. Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.
- C. The Court has jurisdiction to consider the Objection and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Standing Order M-61 of the United States District Court for the Southern District of New York, dated July 10, 1984 (Ward, Acting C.J.).

Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed thereto in the Objection.

Hearing to parties in interest (the "Notice Parties"), including Gregory Davis, in accordance with the Order Pursuant to Bankruptcy Code Section 105 Approving Notice Procedures for Claims

The Liquidating Trustee has provided due and proper notice of the Objection and

Objections and Deemed Schedule Amendment Motions, dated October 14, 2009 [Docket No.

1353], and no further notice is necessary.

D.

E. The legal and factual bases set forth in the Objection establish just and sufficient

cause to grant the relief requested therein.

F. The relief granted herein is in the best interests of the Debtors, their estates,

creditors, the Liquidating Trust, and all parties in interest.

G. Notwithstanding the relief granted herein, the Liquidating Trustee reserves all

rights under chapter 5 of the Bankruptcy Code and all other claims or causes of action that it may

have against the claimant affected by this Objection.

Therefore, it is hereby ORDERED that:

1. The Objection is GRANTED as set forth herein.

2. Claim No. 463 of Gregory Davis is disallowed in its entirety.

3. Garden City Group is authorized and directed to delete the disallowed Claim,

pursuant to this Order, from the official claims register in these chapter 11 cases.

4. This Court shall retain jurisdiction to hear and determine all matters arising from

the implementation of this Order.

Dated: New York, New York , 2010

HONORABLE ROBERT E. GERBER UNITED STATES BANKRUPTCY JUDGE